

**Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

1.	<b>Name of Listed Entity: MT Educare Limited</b>	
2.	<b>Scrip Code/Name of Scrip/Class of Security: 534312</b>	
3.	<b>Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)</b>	
	a.	If under 31(1)(b) then indicate the report for Quarter ending
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment
4.	<b>Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-</b>	

	<b>Particulars</b>	<b>Yes*</b>	<b>No*</b>
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?	Yes	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

**GENERATED ON :19/10/2018                      NSDL : 29/09/2018                      CDSL :29/09/2018**

**MT Educare Limited**
**Table I - Summary Statement holding of specified securities**

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				Shares Underlying Outstanding convertible securities (including	ing, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)				(X)	(XI)=	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	2	59737976	0	0	59737976	83.2179	59737976	0	59737976	83.2179	0	83.2179	31964200	53.5073	11000000	18.413700	59737976
(B)	Public	14295	12047008	0	0	12047008	16.7821	12047008	0	12047008	16.7821	0	16.7821	0	0.0000	NA	NA	12007021
(C)	Non Promoter - Non Public				0				0			0			0.0000	NA	NA	
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Total	14297	71784984	0	0	71784984	100.0000	71784984	0	71784984	100.0000	0	100.0000	31964200	44.5276	11000000	15.323500	71744997

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**MT Educare Limited**
**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) As a	Number of Voting Rights held in each class of securities			Shares Underlying Outstanding convertible securities (including	ing, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI)=	(XII)		(XIII)		(XIV)		
<b>1</b>	<b>Indian</b>																		
(a)	Individuals / Hindu Undivided Family		1	17036803	0	0	17036803	23.7331	17036803	0	17036803	23.7331	0	23.7331	0	0.0000	11000000	64.5661	17036803
	Maresh Raghv Shetty	AAIPS6338R	1	17036803	0	0	17036803	23.7331	17036803	0	17036803	23.7331	0	23.7331	0	0.0000	11000000	64.5661	17036803
(b)	Central Government / State Government(s)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Financial Institutions / Banks		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Any Other (Specify)		1	42701173	0	0	42701173	59.4848	42701173	0	42701173	59.4848	0	59.4848	31964200	74.8556	0	0.0000	42701173
	Bodies Corporate		1	42701173	0	0	42701173	59.4848	42701173	0	42701173	59.4848	0	59.4848	31964200	74.8556	0	0.0000	42701173
	Zee Learn Ltd	AAACZ3977E	1	42701173	0	0	42701173	59.4848	42701173	0	42701173	59.4848	0	59.4848	31964200	74.8556	0	0.0000	42701173
	Sub Total (A)(1)		2	59737976	0	0	59737976	83.2179	59737976	0	59737976	83.2179	0	83.2179	31964200	53.5073	11000000	18.4137	59737976
<b>2</b>	<b>Foreign</b>																		
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(b)	Government		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Institutions		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(e)	Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Sub Total (A)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)		2	59737976	0	0	59737976	83.2179	59737976	0	59737976	83.2179	0	83.2179	31964200	53.5073	11000000	18.4137	59737976

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Not

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

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**MT Educare Limited**
**Table III - Statement showing shareholding pattern of the Public shareholder**

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			Shares Underlying Outstanding convertible securities (including	ing, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form		
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)	
								Class eg: X	Class eg: y	Total									
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI)=	(XII)		(XIII)		(XIV)		
<b>1 Institutions</b>																			
(a) Mutual Fund		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	
(b) Venture Capital Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	
(c) Alternate Investment Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	
(e) Foreign Portfolio Investor		2	150960	0	0	150960	0.2103	150960	0	150960	0.2103	0	0.2103	0	0.0000	NA	NA	150960	
(f) Financial Institutions / Banks		3	27190	0	0	27190	0.0379	27190	0	27190	0.0379	0	0.0379	0	0.0000	NA	NA	27190	
(g) Insurance Companies		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	
(h) Provident Funds/ Pension Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	
(i) Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	
Sub Total (B)(1)		5	178150	0	0	178150	0.2482	178150	0	178150	0.2482	0	0.2482	0	0.0000	NA	NA	178150	
<b>2 Central Government/ State Government(s)/ President of India</b>																			
Sub Total (B)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	
<b>3 Non-Institutions</b>																			
(a) Individuals			0	0										0		NA	NA		
i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		13119	5546021	0	0	5546021	7.7259	5546021	0	5546021	7.7259	0	7.7259	0	0.0000	NA	NA	5506034	
ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		48	3569279	0	0	3569279	4.9722	3569279	0	3569279	4.9722	0	4.9722	0	0.0000	NA	NA	3569279	
(b) NBFCS registered with RBI		3	27455	0	0	27455	0.0382	27455	0	27455	0.0382	0	0.0382	0	0.0000	NA	NA	27455	
Trust Employee		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	
(d) Overseas Depositories(holding DRs) (balancing figure)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	
(e) Any Other (Specify)		1120	2726103	0	0	2726103	3.7976	2726103	0	2726103	3.7976	0	3.7976	0	0.0000	NA	NA	2726103	
Foreign Nationals		1	594	0	0	594	0.0008	594	0	594	0.0008	0	0.0008	0	0.0000	NA	NA	594	
Hindu Undivided Family		431	535462	0	0	535462	0.7459	535462	0	535462	0.7459	0	0.7459	0	0.0000	NA	NA	535462	
Non Resident Indians (Non Repat)		95	70071	0	0	70071	0.0976	70071	0	70071	0.0976	0	0.0976	0	0.0000	NA	NA	70071	
Non Resident Indians (Repat)		321	399096	0	0	399096	0.5560	399096	0	399096	0.5560	0	0.5560	0	0.0000	NA	NA	399096	
Foreign Portfolio Investor (Individual)		1	72100	0	0	72100	0.1004	72100	0	72100	0.1004	0	0.1004	0	0.0000	NA	NA	72100	
Clearing Member		92	135072	0	0	135072	0.1882	135072	0	135072	0.1882	0	0.1882	0	0.0000	NA	NA	135072	
Bodies Corporate		179	1513708	0	0	1513708	2.1087	1513708	0	1513708	2.1087	0	2.1087	0	0.0000	NA	NA	1513708	
Sub Total (B)(3)		14290	11868858	0	0	11868858	16.5339	11868858	0	11868858	16.5339	0	16.5339	0	0.0000	NA	NA	11828871	
Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		14295	12047008	0	0	12047008	16.7821	12047008	0	12047008	16.7821	0	16.7821	0	0.0000	NA	NA	12007021	

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders	No. of

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

**MT Educare Limited**
**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder**

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				Shares Underlying Outstanding convertible securities (including	ing, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI)=	(XII)		(XIII)		(XIV)	
1 Custodian/DR Holder		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
2 Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0

**N**

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

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