

**Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

1.	Name of Listed Entity: MT Educare Limited
2.	Scrip Code/Name of Scrip/Class of Security: 534312
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
	a. If under 31(1)(b) then indicate the report for Quarter ending
	b. If under 31(1)(c) then indicate date of allotment/extinguishment
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?	Yes	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

GENERATED ON :19/07/2018      NSDL : 30/06/2018      CDSL :30/06/2018



**MT Educare Limited**
**Table I - Summary Statement holding of specified securities**

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including	Shareholding, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI)=	(XII)		(XIII)		(XIV)	
(A)	Promoter & Promoter Group	3	59737976	0	0	59737976	83.2179	59737976	0	59737976	83.2179	0	83.2179	31964200	53.5073	11000000	18.413700	59737976
(B)	Public	14879	12047008	0	0	12047008	16.7821	12047008	0	12047008	16.7821	0	16.7821	0	0.0000	NA	NA	12007021
(C)	Non Promoter - Non Public				0				0			0			0.0000	NA	NA	
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Total	14882	71784984	0	0	71784984	100.0000	71784984	0	71784984	100.0000	0	100.0000	31964200	44.5276	11000000	15.323500	71744997

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**MT Educare Limited**

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) X	Number of Voting Rights held in each class of securities				Shares Underlying Outstanding convertible securities (including securities	ing, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)		
								Class eg: y	Class eg: y	Total									(XII)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)				(X)	(XI)=	(XII)		(XIII)		(XIV)	
<b>1</b>	<b>Indian</b>																		
(a)	Individuals / Hindu Undivided Family		1	17036803	0	0	17036803	23.7331	17036803	0	17036803	23.7331	0	23.7331	0	0.0000	0	64.5661	17036803
	Maresh Raghu Shetty	AAIPS6338R	1	17036803	0	0	17036803	23.7331	17036803	0	17036803	23.7331	0	23.7331	0	0.0000	11000000	64.5661	17036803
(b)	Central Government / State Government(s)		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	
(c)	Financial Institutions / Banks		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	
(d)	Any Other (Specify)		2	42701173	0	0	42701173	59.4848	42701173	0	42701173	59.4848	0	59.4848	31964200	74.8556	0	0.0000	42701173
	Bodies Corporate		2	42701173	0	0	42701173	59.4848	42701173	0	42701173	59.4848	0	59.4848	31964200	74.8556	0	0.0000	42701173
	Liip Mt Educare Preferential Allotment Esc	AAECM7770Q	1	31964200	0	0	31964200	44.5277	31964200	0	31964200	44.5277	0	44.5277	31964200	100.0000	0	0.0000	31964200
	Zee Learn Ltd	AAACZ3977E	1	10736973	0	0	10736973	14.9571	10736973	0	10736973	14.9571	0	14.9571	0	0.0000	0	0.0000	10736973
	<b>Sub Total (A)(1)</b>		<b>3</b>	<b>59737976</b>	<b>0</b>	<b>0</b>	<b>59737976</b>	<b>83.2179</b>	<b>59737976</b>	<b>0</b>	<b>59737976</b>	<b>83.2179</b>	<b>0</b>	<b>83.2179</b>	<b>31964200</b>	<b>53.5073</b>	<b>11000000</b>	<b>18.4137</b>	<b>59737976</b>
<b>2</b>	<b>Foreign</b>																		
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	
(b)	Government		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	
(c)	Institutions		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	
(d)	Foreign Portfolio Investor		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	
(e)	Any Other (Specify)		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	
	<b>Sub Total (A)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	
	<b>Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)</b>		<b>3</b>	<b>59737976</b>	<b>0</b>	<b>0</b>	<b>59737976</b>	<b>83.2179</b>	<b>59737976</b>	<b>0</b>	<b>59737976</b>	<b>83.2179</b>	<b>0</b>	<b>83.2179</b>	<b>31964200</b>	<b>53.5073</b>	<b>11000000</b>	<b>18.4137</b>	<b>59737976</b>

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

**Note**

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

**MT Educare Limited**

**Table III - Statement showing shareholding pattern of the Public shareholder**

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			Shares Underlying Outstanding convertible securities (including securities convertible as a % assuming full conversion of convertible securities)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form		
									No of Voting Rights				Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)	
									Class eg: X	Class eg: y	Total								(XII)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI)=	(XII)		(XIII)	(XIV)			
1	Institutions																		
(a)	Mutual Fund		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(b)	Venture Capital Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(e)	Foreign Portfolio Investor		1	153000	0	0	153000	0.2131	153000	0	153000	0.2131	0	0.2131	0	0.0000	NA	NA	153000
(f)	Financial Institutions / Banks		3	34044	0	0	34044	0.0474	34044	0	34044	0.0474	0	0.0474	0	0.0000	NA	NA	34044
(g)	Insurance Companies		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(h)	Provident Funds/ Pension Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(i)	Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Sub Total (B)(1)		4	187044	0	0	187044	0.2606	187044	0	187044	0.2606	0	0.2606	0	0.0000	NA	NA	187044
2	Central Government/ State Government(s)/ President of India																		
	Sub Total (B)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
3	Non-Institutions																		
(a)	Individuals			0	0												NA	NA	
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		13641	5744662	0	0	5744662	8.0026	5744662	0	5744662	8.0026	0	8.0026	0	0.0000	NA	NA	5704675
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		44	3188325	0	0	3188325	4.4415	3188325	0	3188325	4.4415	0	4.4415	0	0.0000	NA	NA	3188325
(b)	NBFCs registered with RBI		4	29600	0	0	29600	0.0412	29600	0	29600	0.0412	0	0.0412	0	0.0000	NA	NA	29600
(c)	Employee Trusts		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(d)	Overseas Depositories(holding DRs) (balancing figure)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(e)	Any Other (Specify)		1186	2897377	0	0	2897377	4.0362	2897377	0	2897377	4.0362	0	4.0362	0	0.0000	NA	NA	2897377
	Foreign Nationals		1	594	0	0	594	0.0008	594	0	594	0.0008	0	0.0008	0	0.0000	NA	NA	594
	Hindu Undivided Family		450	543171	0	0	543171	0.7567	543171	0	543171	0.7567	0	0.7567	0	0.0000	NA	NA	543171
	Non Resident Indians (Non Repat)		99	72515	0	0	72515	0.1010	72515	0	72515	0.1010	0	0.1010	0	0.0000	NA	NA	72515
	Non Resident Indians (Repat)		341	398847	0	0	398847	0.5556	398847	0	398847	0.5556	0	0.5556	0	0.0000	NA	NA	398847
	Foreign Portfolio Investor (Individual)		1	72100	0	0	72100	0.1004	72100	0	72100	0.1004	0	0.1004	0	0.0000	NA	NA	72100
	Clearing Member		108	155944	0	0	155944	0.2172	155944	0	155944	0.2172	0	0.2172	0	0.0000	NA	NA	155944
	Bodies Corporate		186	1654206	0	0	1654206	2.3044	1654206	0	1654206	2.3044	0	2.3044	0	0.0000	NA	NA	1654206
	Sub Total (B)(3)		14875	11859964	0	0	11859964	16.5215	11859964	0	11859964	16.5215	0	16.5215	0	0.0000	NA	NA	11819977
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		14879	12047008	0	0	12047008	16.7821	12047008	0	12047008	16.7821	0	16.7821	0	0.0000	NA	NA	12007021

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders	No. of

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

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**MT Educare Limited**
**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder**

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				Shares Underlying Outstanding convertible securities (including securities	ing, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
									No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	% of total Shares held	
									Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As	(IX)				(X)	(XI)=	(XII)		(XIII)		(XIV)	
1	Custodian/DR Holder		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	<b>Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)</b>		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0

**Note :**

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

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