

**Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

1.	Name of Listed Entity: MT Educare Limited
2.	Scrip Code/Name of Scrip/Class of Security: 534312
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
	a. If under 31(1)(b) then indicate the report for Quarter ending 31st March, 2017
	b. If under 31(1)(c) then indicate date of allotment/extinguishment
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

**MT Educare Limited**
**Table I - Summary Statement holding of specified securities**

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				Shares Underlying Outstanding convertible securities (including	ing, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI)=	(XII)		(XIII)		(XIV)	
(A)	Promoter & Promoter Group	4	17036803	0	0	17036803	42.7837	17036803	0	17036803	42.7837	0	42.7837	0	0	13338861	78.2943	17036803
(B)	Public	17845	22783981	0	0	22783981	57.2163	22783981	0	22783981	57.2163	0	57.2163	0	0	NA	NA	22736901
(C)	Non Promoter - Non Public				0				0			0			0	NA	NA	
(C1)	Shares Underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
	Total	17849	39820784	0	0	39820784	100	39820784	0	39820784	100	0	100	0	0	13338861	33.4972	39773704

**MT Educare Limited**
**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

	Category & Name of the shareholders	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			Shares Underlying Outstanding convertible securities (including	ing, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
	(I)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI)=	(XII)		(XIII)	(XIV)		
<b>1</b>	<b>Indian</b>																	
(a)	Individuals / Hindu Undivided Family	4	17036803	0	0	17036803	42.7837	17036803	0	17036803	42.7837	0	42.7837	0	0	13338861	78.2944	17036803
	Mahesh Raghu Shetty	4	17036803	0	0	17036803	42.7837	17036803	0	17036803	42.7837	0	42.7837	0	0	13338861	78.2944	17036803
(b)	Central Government / State Government(s)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Financial Institutions / Banks	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Any Other (Specify)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub Total (A)(1)	4	17036803	0	0	17036803	42.7837	17036803	0	17036803	42.7837	0	42.7837	0	0	13338861	78.2944	17036803
<b>2</b>	<b>Foreign</b>																	
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b)	Government	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Institutions	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Foreign Portfolio Investor	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(e)	Any Other (Specify)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub Total (A)(2)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Shareholding Of Promoter And Promoter Group (A)=(A)(1)+(A)(2)	4	17036803	0	0	17036803	42.7837	17036803	0	17036803	42.7837	0	42.7837	0	0	13338861	78.2944	17036803

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

**MT Educare Limited**
**Table III - Statement showing shareholding pattern of the Public shareholder**

	Category & Name of the shareholders	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
								Class eg: X	Class eg: y	Total								
	(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
1	Institutions																	
(a)	Mutual Fund	2	1001652	0	0	1001652	2.5154	1001652	0	1001652	2.5154	0	2.5154	0	0	NA	NA	1001652
	Hdfc Trustee Company Limited - Hdfc Tax Saverfund		806372	0	0	806372	2.025	806372	0	806372	2.025	0	2.025	0	0	NA	NA	806372
(b)	Venture Capital Funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(c)	Alternate Investment Funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(d)	Foreign Venture Capital Investors	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(e)	Foreign Portfolio Investor	12	4952280	0	0	4952280	12.4364	4952280	0	4952280	12.4364	0	12.4364	0	0	NA	NA	4952280
	India Max Investment Fund Limited		1119760	0	0	1119760	2.812	1119760	0	1119760	2.812	0	2.812	0	0	NA	NA	1119760
	Kotak Mahindra (International) Limited		1005000	0	0	1005000	2.5238	1005000	0	1005000	2.5238	0	2.5238	0	0	NA	NA	1005000
	Premier Investment Fund Limited		780985	0	0	780985	1.9612	780985	0	780985	1.9612	0	1.9612	0	0	NA	NA	780985
	Lts Investment Fund Ltd		535000	0	0	535000	1.3435	535000	0	535000	1.3435	0	1.3435	0	0	NA	NA	535000
(f)	Financial Institutions / Banks	2	38963	0	0	38963	0.0978	38963	0	38963	0.0978	0	0.0978	0	0	NA	NA	38963
(g)	Insurance Companies	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(h)	Provident Funds/ Pension Funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(i)	Any Other (Specify)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
	Sub Total (B)(1)	16	5992895	0	0	5992895	15.0497	5992895	0	5992895	15.0497	0	15.0497	0	0	NA	NA	5992895
	Central Government/ State Government(s)/ President of India																	
2	Sub Total (B)(2)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
3	Non-Institutions																	
(a)	Individuals		0	0										0		NA	NA	
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	16072	6789066	0	0	6789066	17.0491	6789066	0	6789066	17.0491	0	17.0491	0	0	NA	NA	6741986
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	43	2461967	0	0	2461967	6.1826	2461967	0	2461967	6.1826	0	6.1826	0	0	NA	NA	2461967
(b)	NBFCs registered with RBI	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(c)	Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(d)	Overseas Depositories(holding DRs) (balancing figure)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(e)	Any Other (Specify)	1714	7540053	0	0	7540053	18.935	7540053	0	7540053	18.935	0	18.935	0	0	NA	NA	7540053
	Trusts	1	149	0	0	149	0.0004	149	0	149	0.0004	0	0.0004	0	0	NA	NA	149
	Foreign Nationals	1	594	0	0	594	0.0015	594	0	594	0.0015	0	0.0015	0	0	NA	NA	594
	Hindu Undivided Family	538	621733	0	0	621733	1.5613	621733	0	621733	1.5613	0	1.5613	0	0	NA	NA	621733
	Non Resident Indians (Non Repat)	121	128275	0	0	128275	0.3221	128275	0	128275	0.3221	0	0.3221	0	0	NA	NA	128275
	Other Directors	3	223551	0	0	223551	0.5614	223551	0	223551	0.5614	0	0.5614	0	0	NA	NA	223551
	Non Resident Indians (Repat)	487	664723	0	0	664723	1.6693	664723	0	664723	1.6693	0	1.6693	0	0	NA	NA	664723
	Foreign Portfolio Investor (Individual)	1	27100	0	0	27100	0.0681	27100	0	27100	0.0681	0	0.0681	0	0	NA	NA	27100
	Clearing Member	261	3308507	0	0	3308507	8.3085	3308507	0	3308507	8.3085	0	8.3085	0	0	NA	NA	3308507
	Shriyam Brkg Intmody Ltd		1700000	0	0	1700000	4.2691	1700000	0	1700000	4.2691	0	4.2691	0	0	NA	NA	1700000
	Antique Stock Broking Limited		919592	0	0	919592	2.3093	919592	0	919592	2.3093	0	2.3093	0	0	NA	NA	919592
	Bodies Corporate	301	2565421	0	0	2565421	6.4424	2565421	0	2565421	6.4424	0	6.4424	0	0	NA	NA	2565421
	Sub Total (B)(3)	17829	16791086	0	0	16791086	42.1666	16791086	0	16791086	42.1666	0	42.1666	0	0	NA	NA	16744006
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)	17845	22783981	0	0	22783981	57.2163	22783981	0	22783981	57.2163	0	57.2163	0	0	NA	NA	22736901

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders
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Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

**MT Educare Limited**
**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder**

	Category & Name of the shareholders	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) =	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) As a	Number of Voting Rights held in each class of securities				Shares Underlying Outstanding convertible securities (including securities	ing , as a % assuming full conversion of convertible securities (XI)=	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form (XIV)	
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)		
								Class eg: X	Class eg: y	Total									No. (a)
(I)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)				(X)	(XI)=	(XII)		(XIII)		(XIV)		
1	Custodian/DR Holder	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0

**Note :**

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

GENERATED ON :02/04/2017

NSDL : 31/03/2017

CDSL :31/03/2017