

<b>Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015</b>
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1.	Name of Listed Entity: MT Educare Limited
2.	Scrip Code/Name of Scrip/Class of Security: 534312 / Equity
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
	a. If under 31(1)(b) then indicate the report for Quarter ending - 30th September, 2016
	b. If under 31(1)(c) then indicate date of allotment/extinguishment
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

**MT Educare Limited**
**Table I - Summary Statement holding of specified securities**

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				Shares Underlying Outstanding convertible securities (including securities convertible assuming conversion of convertible securities)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights			Total as a % of (A+B+C)		No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)		
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI)=	(XII)		(XIII)	(XIV)		
(A)	Promoter & Promoter Group	4	17036803	0	0	17036803	42.7837	17036803	0	17036803	42.7837	0	42.7837	0	0	3050000	17.9024	17036803
(B)	Public	13704	22783981	0	0	22783981	57.2163	22783981	0	22783981	57.2163	0	57.2163	0	0	NA	NA	22736901
(C)	Non Promoter - Non Public				0				0			0			0	NA	NA	
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0	NA	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0	NA	NA	0
	Total	13708	39820784	0	0	39820784	100.0000	39820784	0	39820784	100.0000	0	100.0000	0	0	3050000	7.6593	39773704

**MT Educare Limited**
**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				Shares Underlying Outstanding convertible securities (including	ing, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
									No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
									Class eg: X	Class eg: y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI)=	(XII)		(XIII)		(XIV)	
1	Indian																		
(a)	Individuals / Hindu Undivided Family		4	17036803	0	0	17036803	42.7837	17036803	0	17036803	42.7837	0	42.7837	0	0	3050000	17.9024	17036803
	Maresh Raghv Shetty	AAIPS6338R	4	17036803	0	0	17036803	42.7837	17036803	0	17036803	42.7837	0	42.7837	0	0	3050000	17.9024	17036803
(b)	Central Government / State Government(s)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0	0	0.0000	0
(c)	Financial Institutions / Banks		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0	0	0.0000	0
(d)	Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0	0	0.0000	0
	Sub Total (A)(1)		4	17036803	0	0	17036803	42.7837	17036803	0	17036803	42.7837	0	42.7837	0	0	3050000	17.9024	17036803
2	Foreign																		
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0	0	0.0000	0
(b)	Government		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0	0	0.0000	0
(c)	Institutions		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0	0	0.0000	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0	0	0.0000	0
(e)	Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0	0	0.0000	0
	Sub Total (A)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0	0	0.0000	0
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)		4	17036803	0	0	17036803	42.7837	17036803	0	17036803	42.7837	0	42.7837	0	0	3050000	17.9024	17036803

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

**MT Educare Limited**
**Table III - Statement showing shareholding pattern of the Public shareholder**

1	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			Shares Underlying Outstanding convertible securities (including securities)	ing, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)		
									Class eg: X	Class eg: y									Total
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI)=	(XII)		(XIII)		(XIV)		
	Institutions																		
(a)	Mutual Fund		2	291872	0	0	291872	0.733	291872	0	291872	0.733	0	0	0	0	0	0	291872
(b)	Venture Capital Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Alternate Investment Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(e)	Foreign Portfolio Investor		12	7896472	0	0	7896472	19.83	7896472	0	7896472	19.83	0	0	0	0	0	0	7896472
	Banyantree Growth Capital II L.L.C	AAFCB2660R		1800000	0	0	1800000	4.5203	1800000	0	1800000	4.5203	0	0	0	0	0	0	1800000
	India Max Investment Fund Limited	AABCI5500R		1119760	0	0	1119760	2.812	1119760	0	1119760	2.812	0	0	0	0	0	0	1119760
	Kotak Mahindra (International) Limited	AABCK7779G		1005000	0	0	1005000	2.5238	1005000	0	1005000	2.5238	0	0	0	0	0	0	1005000
	Grandeur Peak Emerging Markets Opportunities	AABAG8335L		825731	0	0	825731	2.0736	825731	0	825731	2.0736	0	0	0	0	0	0	825731
	Premier Investment Fund Limited	AACCP9387L		706414	0	0	706414	1.774	706414	0	706414	1.774	0	0	0	0	0	0	706414
	Ashmore Sicav Indian Small-Cap Equity Fund	AAMCA1323K		640047	0	0	640047	1.6073	640047	0	640047	1.6073	0	0	0	0	0	0	640047
	Grandeur Peak Global Opportunities Fund	AABAG3626L		587689	0	0	587689	1.4758	587689	0	587689	1.4758	0	0	0	0	0	0	587689
	Grandeur Peak Global Reach Fund	AABAG8173E		529217	0	0	529217	1.329	529217	0	529217	1.329	0	0	0	0	0	0	529217
(f)	Financial Institutions / Banks		2	21911	0	0	21911	0.055	21911	0	21911	0.055	0	0	0	0	0	0	21911
(g)	Insurance Companies		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(h)	Provident Funds/ Pension Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(i)	Any Other (Specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub Total (B)(1)		16	8210255	0	0	8210255	20.618	8210255	0	8210255	20.618	0	0	0	0	0	0	8210255
2	Central Government/ State Government(s)/ President of India																		
	Sub Total (B)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
3	Non-Institutions																		
(a)	Individuals			0	0														
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		12227	4954892	0	0	4954892	12.443	4954892	0	4954892	12.443	0	0	0	0	0	0	4907812
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		38	3933155	0	0	3933155	9.8771	3933155	0	3933155	9.8771	0	0	0	0	0	0	3933155
	Ashish Kacholia	AADPK0757F		1250003	0	0	1250003	3.1391	1250003	0	1250003	3.1391	0	0	0	0	0	0	1250003
(b)	NBFCs registered with RBI		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Employee Trusts		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Overseas Depositories(holding DRs) (balancing figure)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(e)	Any Other (Specify)		1423	5685679	0	0	5685679	14.2782	5685679	0	5685679	14.2782	0	0	0	0	0	0	5685679
	Trusts		3	238740	0	0	238740	0.5995	238740	0	238740	0.5995	0	0	0	0	0	0	238740
	Hindu Undivided Family		429	411058	0	0	411058	1.0323	411058	0	411058	1.0323	0	0	0	0	0	0	411058
	Non Resident Indians (Non Repat)		102	109951	0	0	109951	0.2761	109951	0	109951	0.2761	0	0	0	0	0	0	109951
	Other Directors		3	1573451	0	0	1573451	3.9513	1573451	0	1573451	3.9513	0	0	0	0	0	0	1573451
	Chhaya Satyanand Shastri	ABAPS7925B		1372551	0	0	1372551	3.4468	1372551	0	1372551	3.4468	0	0	0	0	0	0	1372551
	Non Resident Indians (Repat)		397	563493	0	0	563493	1.4151	563493	0	563493	1.4151	0	0	0	0	0	0	563493
	Clearing Member		216	354547	0	0	354547	0.8904	354547	0	354547	0.8904	0	0	0	0	0	0	354547
	Bodies Corporate		273	2434439	0	0	2434439	6.1135	2434439	0	2434439	6.1135	0	0	0	0	0	0	2434439
	Fortune Credit Capital Ltd	AABCF1433G		495000	0	0	495000	1.2431	495000	0	495000	1.2431	0	0	0	0	0	0	495000
	Sub Total (B)(3)		13688	14573726	0	0	14573726	36.5983	14573726	0	14573726	36.5983	0	0	0	0	0	0	14526646
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		13704	22783981	0	0	22783981	57.2163	22783981	0	22783981	57.2163	0	0	0	0	0	0	22736901

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders	No. of Shares

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

**MT Educare Limited**
**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder**

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			Shares Underlying Outstanding convertible securities (including	ing, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI)=	(XII)		(XIII)		(XIV)	
1	Custodian/DR Holder		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0

**Note :**

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.