

**Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

1.	Name of Listed Entity: MT Educare Limited		
2.	Scrip Code/Name of Scrip/Class of Security: 534312 / MTEDUCARE / Equity		
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)		
	a.	If under 31(1)(b) then indicate the report for Quarter ending - 30.06.2016	
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment	
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-		

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

**MT Educare Limited**
**Table I - Summary Statement holding of specified securities**

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			Shares Underlying Outstanding convertible securities (including	ing, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI)=	(XII)		(XIII)	(XIV)		
(A)	Promoter & Promoter Group	3	17036803	0	0	17036803	42.7837	17036803	0	17036803	42.7837	0	42.7837	0	0	1050000	6.1631	17036803
(B)	Public	13234	22783981	0	0	22783981	57.2163	22783981	0	22783981	57.2163	0	57.2163	0	0	NA	NA	22736901
(C)	Non Promoter - Non Public					0			0			0			0	NA	NA	
(C1)	Shares Underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
	Total	13237	39820784	0	0	39820784	100	39820784	0	39820784	100	0	100	0	0	1050000	2.6368	39773704

**MT Educare Limited**
**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

	Category & Name of the shareholders	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			Shares Underlying Outstanding convertible securities (including	ing, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
1	Indian																	
(a)	Individuals / Hindu Undivided Family	3	17036803	0	0	17036803	42.7837	17036803	0	17036803	42.7837	0	42.7837	0	0	1050000	6.1631	17036803
	Maresh Raghv Shetty	3	17036803	0	0	17036803	42.7837	17036803	0	17036803	42.7837	0	42.7837	0	0	1050000	6.1631	17036803
(b)	Central Government / State Government(s)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Financial Institutions / Banks	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Any Other (Specify)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub Total (A)(1)	3	17036803	0	0	17036803	42.7837	17036803	0	17036803	42.7837	0	42.7837	0	0	1050000	6.1631	17036803
2	Foreign																	
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b)	Government	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Institutions	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Foreign Portfolio Investor	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(e)	Any Other (Specify)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub Total (A)(2)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Shareholding Of Promoter And Promoter Group (A)=(A)(1)+(A)(2)	3	17036803	0	0	17036803	42.7837	17036803	0	17036803	42.7837	0	42.7837	0	0	1050000	6.1631	17036803

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

**MT Educare Limited**
**Table III - Statement showing shareholding pattern of the Public shareholder**

Category & Name of the shareholders	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			Shares Underlying Outstanding convertible securities (including securities	ing, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form		
							No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)	
							Class eg: X	Class eg: Y	Total									
(I)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a % of (A+B+C)	(IX)			(X)	(XI) =	(XII)		(XIII)		(XIV)		
<b>1</b>	<b>Institutions</b>																	
(a)	Mutual Fund	2	261872	0	0	261872	0.6576	261872	0	261872	0.6576	0	0	0	0	NA	NA	261872
(b)	Venture Capital Funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(c)	Alternate Investment Funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(d)	Foreign Venture Capital Investors	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(e)	Foreign Portfolio Investor	16	8023518	0	0	8023518	20.1491	8023518	0	8023518	20.1491	0	0	0	0	NA	NA	8023518
	Banyantree Growth Capital Ii L.L.C		1800000	0	0	1800000	4.5203	1800000	0	1800000	4.5203	0	0	0	0	NA	NA	1800000
	India Max Investment Fund Limited		1156847	0	0	1156847	2.9051	1156847	0	1156847	2.9051	0	0	0	0	NA	NA	1156847
	Kotak Mahindra (International) Limited		1005000	0	0	1005000	2.5238	1005000	0	1005000	2.5238	0	0	0	0	NA	NA	1005000
	Grandeur Peak Emerging Markets Opportunities		731731	0	0	731731	1.8376	731731	0	731731	1.8376	0	0	0	0	NA	NA	731731
	Premier Investment Fund Limited		631000	0	0	631000	1.5846	631000	0	631000	1.5846	0	0	0	0	NA	NA	631000
	Grandeur Peak Global Opportunities Fund		587689	0	0	587689	1.4758	587689	0	587689	1.4758	0	0	0	0	NA	NA	587689
	Grandeur Peak Global Reach Fund		529217	0	0	529217	1.329	529217	0	529217	1.329	0	0	0	0	NA	NA	529217
	Ashmore Sicav Indian Small-Cap Equity Fund		493456	0	0	493456	1.2392	493456	0	493456	1.2392	0	0	0	0	NA	NA	493456
(f)	Financial Institutions / Banks	2	44145	0	0	44145	0.1109	44145	0	44145	0.1109	0	0	0	0	NA	NA	44145
(g)	Insurance Companies	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(h)	Provident Funds/ Pension Funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(i)	Any Other (Specify)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
	Sub Total (B)(1)	20	8329535	0	0	8329535	20.9176	8329535	0	8329535	20.9176	0	0	0	0	NA	NA	8329535
<b>2</b>	<b>Central Government/ State Government(s)/ President of India</b>																	
	Sub Total (B)(2)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
<b>3</b>	<b>Non-Institutions</b>																	
(a)	Individuals		0	0								0			NA	NA		
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	11786	4385348	0	0	4385348	11.0127	4385348	0	4385348	11.0127	0	0	0	0	NA	NA	4385348
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	30	3524618	0	0	3524618	8.8512	3524618	0	3524618	8.8512	0	0	0	0	NA	NA	3524618
	Ashish Kacholia		1190003	0	0	1190003	2.9884	1190003	0	1190003	2.9884	0	0	0	0	NA	NA	1190003
(b)	NBFCs registered with RBI	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(c)	Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(d)	Overseas Depositories(holding DRs) (balancing figure)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(e)	Any Other (Specify)	1398	6544480	0	0	6544480	16.4348	6544480	1398	6544480	16.4348	0	0	0	0	NA	NA	6544480
	Trusts	2	762860	0	0	762860	1.9157	762860	0	762860	1.9157	0	0	0	0	NA	NA	762860
	Aventus India Opportunities Fund Iii		762711	0	0	762711	1.9154	762711	0	762711	1.9154	0	0	0	0	NA	NA	762711
	Hindu Undivided Family	405	380362	0	0	380362	0.9552	380362	0	380362	0.9552	0	0	0	0	NA	NA	380362
	Non Resident Indians (Non Repat)	102	73762	0	0	73762	0.1852	73762	0	73762	0.1852	0	0	0	0	NA	NA	73762
	Other Directors	3	1573451	0	0	1573451	3.9513	1573451	0	1573451	3.9513	0	0	0	0	NA	NA	1573451
	Chhaya Satyanand Shastri		1372551	0	0	1372551	3.4468	1372551	0	1372551	3.4468	0	0	0	0	NA	NA	1372551
	Non Resident Indians (Repat)	406	446446	0	0	446446	1.1211	446446	0	446446	1.1211	0	0	0	0	NA	NA	446446
	Clearing Member	220	370916	0	0	370916	0.9315	370916	0	370916	0.9315	0	0	0	0	NA	NA	370916
	Bodies Corporate	260	2936683	0	0	2936683	7.3747	2936683	0	2936683	7.3747	0	0	0	0	NA	NA	2936683
	Fortune Credit Capital Ltd		495000	0	0	495000	1.2431	495000	0	495000	1.2431	0	0	0	0	NA	NA	495000
	Sub Total (B)(3)	13214	14454446	0	0	14454446	36.2987	14454446	0	14454446	36.2987	0	0	0	0	NA	NA	14407366
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)	13234	22783981	0	0	22783981	57.2163	22783981	0	22783981	57.2163	0	0	0	0	NA	NA	22736901

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian

**MT Educare Limited**
**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder**

	Category & Name of the shareholders	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			Shares Underlying Outstanding convertible securities (including	ing, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
1	Custodian/DR Holder	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

**Note :**

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.